



Minutes for Executive Committee Meeting

August 25, 2026

Name	Present Y N	Name	Present Y N	Name	Present Y N
Kelly Berger-Davis	☒ ☐	Jordan Hayes	☐ ☒	Danny Sklenicka	☒ ☐
Bryan Cottrill	☒ ☐	Erin Hill	☐ ☒	Amanda Stidham	☒ ☐
Richard Cunningham	☐ ☒	Meghan Jenkins	☐ ☒	Tony Tertuliani	☒ ☐
Julie Didinger	☒ ☐	Kevin O'Connor	☒ ☐	Isaac Ulery	☒ ☐
Derek Farwick	☒ ☐	Tiffany Ridenbaugh	☒ ☐	Jason Ward	☐ ☒
Lindsey Gorning	☒ ☐	David Shook	☒ ☐	Kristen Wheeler	☒ ☐

Executive meeting was called to order at 11:31 a.m.

Minutes from the July 28, 2026 meeting were approved – Danny Sklenicka motioned for approval; Lindsey Gorning second. Motion passed.

Agenda

- Education Committee (Amanda/Kevin)
 - PDT –
 - COAGA PDT –
 - Price increase takes effect soon.
 - Around 80 registrations as of last week.
 - Agreement in place for 2027, discussed signing for 2028 as well.
 - Monthly Sessions –
 - July - December 2026 schedule:
 - 9/15/26 – Uniform Guidance Updates - David Clark from BDO – 56 registered as of this morning
 - 10/6/26 – Property Tax Reform – Chris Kline from Lawrence Co. Auditor's Office
 - 11/10/26 & 12/1/26 – considering 3rd Party Service Providers, Fraud, AI Practices in Accounting
 - Kevin will look into whether offices can register employees as a group and make a 1 time payment
- Treasurer (Danny)
 - There are five people who need to pay from the March webinar. Danny is working to get those collected – he reached out to the 2 firms – writing one \$20 transaction off, and the others are being paid soon.
 - Monthly financial packets e-mailed to Board, and presented at meeting:
 - June 2026 e-mailed on 8/3/26 with net assets of \$54,993.
 - July 2026 e-mailed on 8/3/26 with net assets of \$54,628.
 - 8/20/26 Treasurer's Town Hall – recap
- Chair Reports/Discussions
 - President (Tony)



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- Effective 9/1/26, AGA's new CEO: Mary Peterman, former AGA National President
- 8/26/26 national webinar on 'Discover the Value of the CGFM Credential', for anyone interested in more information on obtaining their CGFM
- Reminder of National's recruiting campaign "250 new members in 250 days" (by 9/17/26) - celebrate America's 250th year with 250 new recruited members
 - If participating, and interested in more information, National's brief info session 9/10/26 at 2:00
- 'Become a Member' link on National's website
 - Clarified on COAGA webpage: *To apply to be a member of Central Ohio AGA, click, "Become a Member," on the [National AGA](#) website then create an account to join. You will be able to select Central Ohio AGA as your local chapter during the registration process.*

President-Elect/ACE Reporting (Bryan)

- 11/1/26 first Pulse Check due

National Council of Chapters Representative (Rich)

- 8/5/26 NCC meeting – recap – sent CEC e-mail with slides & other information from meeting
- Our Area, Area 5 is still looking for a new Director.
- Discussed working more with Beta Alpha Psi (BAP) college students to provide information about AGA and encourage memberships. Each BAP group will prepare a CCR Report and submit one from each region to National. Await additional information before reaching out to BAP students.
- If chapters want to make changes to annual dues, need to notify National by Dec. 1.
 - Decided to leave as is for now, and can reevaluate/discuss next year.
- 11/4/26 next NCC meeting

Accountability (Isaac)

- 9/17/26 CCR Town Hall
- CCR support cohorts, if need assistance – 9/17/26, 9/24/26, 10/1/26, 10/8/26
- 10/23/26 Draft CCR is due to National, for feedback
- 11/15/26 final CCR due

Community Service (Tiffany)

- No update

Membership (Kristen)

- 334 Current Members
 - In August of 2025, we had 328 members
- 10/6/26 Student Recruiting Town Hall

Communications/Social Media (Derek/Lindsey)

- Communications – Let Derek know if need anything sent out. GoDaddy renewed.
 - GoDaddy 8/20/26 action required e-mail - forwarded to Bryan & Derek 8/21/26
- Social Media –



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- Reminder to copy Lindsey on any content that needs posted on social media – scholarships, social events, education events, flyers about free college memberships, etc.
- She met with a representative from national to go through our social media & webpage – had a couple recommendations, but said everything looks great.
- 10/20/26 Communications Town Hall

Communications/Newsletter (Jordan)

- Continue sending Jordan information for next newsletter – all info/articles due by 10/8/26.
- Program Year 2027 newsletters will be sent around the 15th of: 10/2026, 1/2027, 4/2027, 7/2027
- Reminder: drop photos into the CentralOhiochp@agacgfm.org google drive account

Meetings & Events (Bryan/Julie)

- 10/20/26 – PDT happy hour - Liberty Tavern
- *Potential* future events:
 - Jan/Feb 2027 – Pins
 - Spring 2027 event – Happy hour
 - Summer 2027 event – Clippers game

CGFM/Professional Certification (Erin)

- Planning an email blast before next meeting where exams passed in November/December COAGA will reimburse for the next one passed in January/February.
- 11/17/26 CGFM Recognition Town Hall

Scholarship & Awards (David/Jason)

- Excellence in Government Leadership award - nomination deadline 9/18/26.
 - Nominations coming in.
 - Will vote at September meeting.

Bylaws & Procedures /Sponsorships (Meghan)

- All but 1 sponsor from last year have renewed.
 - JG has renewed again at Silver
- Still waiting to hear back from new firms reached out to.
- Bylaws –no updates currently

Webmaster (Tony)

- Reminder to send Tony profile/headshot picture if not on COAGA leadership page – still need 4 to complete the page.
- Other Chapter Business/Discussion
 - August Meeting: 9/22/26 from 11:30-12:30 on Teams.

Danny Sklenicka motioned to adjourn the meeting at 12:26 p.m. Derek Farwick seconded.



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Respectfully submitted by Kelly Berger-Davis, Secretary.