



Minutes for Executive Committee Meeting

July 28, 2026

Name	Present Y N	Name	Present Y N	Name	Present Y N
Kelly Berger-Davis	☒ ☐	Jordan Hayes	☐ ☒	Danny Sklenicka	☐ ☒
Bryan Cottrill	☐ ☒	Erin Hill	☒ ☐	Amanda Stidham	☒ ☐
Richard Cunningham	☒ ☐	Meghan Jenkins	☐ ☒	Tony Tertuliani	☒ ☐
Julie Didinger	☒ ☐	Kevin O'Connor	☒ ☐	Isaac Ulery	☒ ☐
Derek Farwick	☐ ☒	Tiffany Ridenbaugh	☒ ☐	Jason Ward	☐ ☒
Lindsey Gorning	☒ ☐	David Shook	☒ ☐	Kristen Wheeler	☐ ☒

Executive meeting was called to order at 11:32 a.m.

Minutes from the June 23, 2026 meeting were approved – Amanda Stidham motioned for approval; Tiffany Ridenbaugh second. Motion passed.

Agenda

- Education Committee (Amanda/Kevin)
 - PDT –
 - PDT Update
 - COAGA PDT – 45 registrations as of last week.
 - Monthly Sessions –
 - January – June 2026 schedule
 - There are five people who need to pay from the March webinar. Danny is working to get those collected.
 - July - December 2026 schedule:
 - 8/18/26 or 11/10/26 – in progress
 - 9/15/26 – Uniform Guidance Updates - David Clark from BDO
 - 10/6/26 – Property Tax Reform – Chris Kline from Lawrence Co. Auditor's Office
 - 12/1/26 – in progress
- Treasurer (Danny)
 - June 2026 financial packet coming soon.
 - Program year 2027 budget was approved – Erin Hill motioned for approval; Kevin O'Connor second. All in favor, none opposed. Motion passed.
 - Only edits made to version presented at June meeting were items discussed at that meeting.
 - Total budgeted receipts = \$84,345.
 - Total budgeted expenditures = \$89,770.
- Chair Reports/Discussions
 - President (Tony)
 - Submitted Strategic Plans and Goals 07/27/26 for 100 bonus points. Thank you for everyone who worked on them.



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President-Elect/ACE Reporting (Bryan)

- No update

National Council of Chapters Representative (Rich)

- 6/23/26 - NCC meeting – recap
- National AGA PDT – recap
- 8/5/26 next NCC meeting

Secretary (Kelly)

- Received Platinum ACE electronic badge and send to chairs to include on communications, website, social media, CCR and PDT slideshow.
- LEAD (7/19/26-7/20/26) & National PDT (7/21/26-7/23/26) – recap
 - LEAD –
 - Offered that Cincinnati Chapter can reach out to our CEC if need information on COAGA operates.
 - Consider being flexible with sponsorship amounts. Also sent slide to Meghan on targeting corporate sponsors.
 - CGFM maintenance decreasing from 80 to 70 hours per year, eff. 1/1/27.
 - Updated study guides should be available this fall – no significant changes.
 - Eff. 2028, no longer allow 'non-member' CGFM's – must become a member.
 - Chapter calendar can upload to National calendar – recently fixed.
 - National goal – 250 new members in 250 days (by 9/17/26).
 - Journal CPE quizzes are back.
 - PDT –
 - Consider increasing National Community Service Fund donation back up to \$500 in future years.

Accountability (Isaac)

- Rough draft of CCR pg. 2 & 4 given to LEAD attendees, as requested by National.

Community Service (Tiffany)

- Keeping an eye on Habitat Build sites for a future event
- Danny made electronic donation to National AGA for National Community Service Fund on 7/2/26 in the amount of \$350.

Membership (Kristen)

- 331 Current Members
 - In July of 2025, we had 328 members

Communications/Social Media (Derek/Lindsey)

- Communications – Let Derek know if need anything sent out. GoDaddy renewal due soon.
- Social Media –
 - Reminder to copy Lindsey on any content that needs posted on social media – scholarships, social events, education events, flyers about free college memberships, etc.



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- National AGA PDT – recap
 - Meeting with National's marketing director soon.
 - Canva annual renewal recently hit.
 - Some chapters volunteer for Second Harvest.
 - Beta Alpha Psi

Communications/Newsletter (Jordan)

- 4th quarter newsletter sent and posted 7/15/26.
- Continue sending Jordan information for next newsletter – all info/articles due by 10/8/26.
- Program Year 2027 newsletters will be sent around the 15th of: 10/2026, 1/2027, 4/2027, 7/2027
- Reminder: drop photos into the CentralOhiochp@agacgfm.org google drive account

Meetings & Events (Bryan/Julie)

- 10/20/26 – PDT happy hour - Liberty Tavern
- Jan/Feb 2027 – likely Pins
- Spring 2027 event – likely happy hour
- Summer 2027 event – likely Clippers game

CGFM/Professional Certification (Erin)

- Sent e-mail on 7/2/26 regarding National's CGFM July Promotion (50% discount on application fee).
- Likely will do if pass an exam in Nov/Dec, COAGA will pay for next one.

Scholarship & Awards (Jason/David)

- E-mail blast for nominations for Excellence in Government Leadership award sent 7/13/26; deadline 9/18/26.

Bylaws & Procedures /Sponsorships (Meghan)

- Redesigned sponsorship brochure was sent out to the prior-year sponsors.
 - BHM and CSH both re-joined as Platinum and Rea re-joined as Gold.
 - Have not heard back from JG or Balestra but will follow up.
 - Reached out to four new firms to see if they are interested in becoming sponsors.
- Working with Danny to ensure weekly invoices will start to go out next week
- Bylaws –no updates currently.

Webmaster (Tony)

- Reminder to send Tony profile/headshot picture if would like on COAGA leadership page.
- Webpage has been updated for leadership changes.
- Update from National about posting events. Process is now automatic.
- Other Chapter Business/Discussion
 - August Meeting: 8/25/26 from 11:30-12:30 on Teams.

David Shook to adjourn the meeting at 12:24 p.m. Erin Hill seconded.



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Respectfully submitted by Kelly Berger-Davis, Secretary.