



Minutes for Executive Committee Meeting

April 28, 2026

Name	Present Y N	Name	Present Y N	Name	Present Y N
Kelly Berger-Davis	<input type="checkbox"/> <input checked="" type="checkbox"/>	Jordan Hayes	<input type="checkbox"/> <input checked="" type="checkbox"/>	Danny Sklenicka	<input checked="" type="checkbox"/> <input type="checkbox"/>
Bryan Cottrill	<input checked="" type="checkbox"/> <input type="checkbox"/>	Erin Hill	<input type="checkbox"/> <input checked="" type="checkbox"/>	Amanda Stidham	<input checked="" type="checkbox"/> <input type="checkbox"/>
Richard Cunningham	<input checked="" type="checkbox"/> <input type="checkbox"/>	Meghan Jenkins	<input type="checkbox"/> <input checked="" type="checkbox"/>	Tony Tertuliani	<input checked="" type="checkbox"/> <input type="checkbox"/>
Julie Didinger	<input checked="" type="checkbox"/> <input type="checkbox"/>	Kevin O'Connor	<input type="checkbox"/> <input checked="" type="checkbox"/>	Isaac Ulery	<input checked="" type="checkbox"/> <input type="checkbox"/>
Derek Farwick	<input checked="" type="checkbox"/> <input type="checkbox"/>	Tiffany Ridenbaugh	<input type="checkbox"/> <input checked="" type="checkbox"/>	Jason Ward	<input type="checkbox"/> <input checked="" type="checkbox"/>
Lindsey Gorning	<input checked="" type="checkbox"/> <input type="checkbox"/>	David Shook	<input checked="" type="checkbox"/> <input type="checkbox"/>	Kristen Wheeler	<input checked="" type="checkbox"/> <input type="checkbox"/>

Executive meeting was called to order at 11:31 a.m.

Minutes from the March 24, 2026 meeting were approved Lindsay Gorning motioned for approval; Amanda Stidham seconded.

Agenda

- Education Committee (Kevin/Rich/Amanda)
 - PDT –
 - PDT Update
 - Monthly Sessions –
 - January – June 2026 schedule
 - 4/7/26 – GASB 103 (joint session with Southern Wisconsin) – 84 attendees
 - 5/5/26 – Cybersecurity
 - 6/2/26 – Leadership - Organizational Culture
- Treasurer (Danny)
 - Monthly financial packet e-mailed to Board, and presented at meeting:
 - March 2026 e-mailed on April 27 with net assets of \$59,912.
 - Budget templates will be sent out after this meeting. It will include changes that were voted on for the PDT. Danny requests they be returned by June 1st if possible so we can vote on the budget at the June meeting.
 - 5/21/26 Treasurer’s Town Hall – Bryan is going to attend for Danny.
 - Bryan is still working with Danny to get the GoDaddy invoices straightened out.
- Chair Reports/Discussions
 - President (Kelly)
 - National AGA pre-LEAD webinars – open to all chapter leaders & required for 2 LEAD attendees.
 - April 14: Chapter Leader Roles – recording & slides available
 - April 28: Chapter Resources
 - May 12: Citizen-Centric Reports (CCR)
 - May 26: Citizen-Centric Reports (CCR)
 - June 9: Achievements of Chapter Excellence (ACE) Overview
 - June 23: National Council of Chapters (NCC) Meeting



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- National will not provide stipends to chapters for LEAD attendees this year. National will cover hotel, airfare, train/mileage & select meals. Chapter covers other expenses, according to our policy.
- Chapter reimbursement policy – need to make edits, as discussed in February 2026 meeting, to old policy & send to CEC for review.
- Suspended Members listing – Kelly is tracking these. Requested that she get the list to Kristen and Lindsey when she returns.
- We've gone from 124 suspended members on 4/1/26, to 96 on 4/28/26.

President-Elect/ACE Reporting (Bryan)

- Bryan sent a draft of the ACE spreadsheets prior to this meeting. Any changes that we feel should be done can be sent to him by Thursday afternoon.
- Consider for next year trying to do social events with the education committee.
- Final Pulse Check of the 2025-2026 program year is due by 5/1/26 - includes all chapter events (both completed & scheduled) through 6/30/26.

National Council of Chapters Representative (Derek)

- Nothing for the NCC update.

Accountability (Isaac)

- No update but LEAD meetings will be next month and there will be an update then.

Community Service (Tiffany)

- 4/4/26 Mid-Ohio Habitat for Humanity ReStore, standalone event – 2 attendees

Membership (Kristen)

- 298 Current Members; 5 of which have joined in April
 - In March of 2025, we had 341 members
 - 10 more needed to maintain baseline.

Communications/Social Media (Derek/Lindsey)

- Communications – Let him know if need anything sent out.
- Social Media –
 - Reminder to copy Lindsey on any content that needs posted on social media – scholarships, social events, education events, flyers about free college memberships, etc.

Communications/Newsletter (Jordan)

- Continue sending Jordan information for next newsletter – all info/articles due the first week of July.
- Program Year 2026 newsletters will be sent around the 15th of: 10/2025, 1/2026, 4/2026, 7/2026
- Third quarter newsletter was released yesterday, April 27th.
- Reminder: drop photos into the CentralOhiochp@agacgfm.org google drive account

Meetings & Events (Bryan/Julie)

- Upcoming event: 5/15/26 - golf at New Albany Links



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- Julie is working on a happy hour for the Summer. Considering TopGolf or PINS. More information and dates to come.

CGFM/Professional Certification (Erin)

- No update

Scholarship & Awards (Jason/David)

- Scholarships –
 - National Award Winner has been submitted by Kelly earlier.
 - Received 8 applications by 4/3/26 deadline; David is currently scoring them.
 - Discussed using the free student memberships as possible scoring incentives for next year.
 - Awards will be announced by 5/31/26

Bylaws & Procedures /Sponsorships (Meghan)

- Sponsorships – All payments have been received.
- Plan to redesign the style of the sponsorship advertisement before sending out. Also, will look at benefits provided at each level to ensure they are clear.
- Bylaws – will consider updates when Meghan returns.
- Sponsorship packet is missing from the website. Tony will add a Sponsorship folder in Chapter Resources. Rich sent the most up-to-date packet for upload.

Webmaster (Tony)

- Reminder to send Tony profile/headshot picture if would like on COAGA leadership page.
- Other Chapter Business/Discussion
 - Next Meeting: 5/26/26 at 11:30 a.m. on Teams. Bryan will lead meeting. Tony will take minutes.
 - June Meeting: 6/23/26 from 2:30 – 4:30 at Rusty Bucket in Hilliard. Danny will have debit card for payment.

Danny Sklenicka motioned to adjourn the meeting, at 12:16 p.m., Bryan Cottrill seconded.

Respectfully submitted by Tony Tertuliani, Webmaster, on behalf of Kelly Berger-Davis, Secretary.