



Minutes for Executive Committee Meeting

March 24, 2026

Name	Present Y N	Name	Present Y N	Name	Present Y N
Kelly Berger-Davis	<input checked="" type="checkbox"/> <input type="checkbox"/>	Jordan Hayes	<input checked="" type="checkbox"/> <input type="checkbox"/>	Danny Sklenicka	<input type="checkbox"/> <input checked="" type="checkbox"/>
Bryan Cottrill	<input checked="" type="checkbox"/> <input type="checkbox"/>	Erin Hill	<input checked="" type="checkbox"/> <input type="checkbox"/>	Amanda Stidham	<input checked="" type="checkbox"/> <input type="checkbox"/>
Richard Cunningham	<input checked="" type="checkbox"/> <input type="checkbox"/>	Meghan Jenkins	<input type="checkbox"/> <input checked="" type="checkbox"/>	Tony Tertuliani	<input checked="" type="checkbox"/> <input type="checkbox"/>
Julie Didinger	<input checked="" type="checkbox"/> <input type="checkbox"/>	Kevin O'Connor	<input checked="" type="checkbox"/> <input type="checkbox"/>	Isaac Ulery	<input checked="" type="checkbox"/> <input type="checkbox"/>
Derek Farwick	<input checked="" type="checkbox"/> <input type="checkbox"/>	Tiffany Ridenbaugh	<input type="checkbox"/> <input checked="" type="checkbox"/>	Jason Ward	<input type="checkbox"/> <input checked="" type="checkbox"/>
Lindsey Gorning	<input checked="" type="checkbox"/> <input type="checkbox"/>	David Shook	<input checked="" type="checkbox"/> <input type="checkbox"/>	Kristen Wheeler	<input checked="" type="checkbox"/> <input type="checkbox"/>

Executive meeting was called to order at 11:30 a.m.

Minutes from the February 24, 2026 meeting were approved Jordan Hayes motioned for approval; Tony Tertuliani seconded.

Agenda

- Education Committee (Kevin/Rich/Amanda)
 - PDT –
 - NASBA Requirements will be monitored by Michelle Hostetler, Director of Accounting and Operations, City of Columbus
 - Speaker files were updated to reflect the language from the reimbursement policy, “Unauthorized expenses include but are not limited to alcohol, entertainment, fines incurred during travel, and expenses for spouses or guests.”
 - PDT Update
 - Monthly Sessions –
 - January – June 2026 schedule
 - 3/3/26 – OCS Update - 77 attendees
 - 4/7/26 – GASB 103 (joint session with Southern Wisconsin)
 - 5/5/26 – Cybersecurity
 - 6/2/26 – Leadership - Organizational Culture
- Treasurer (Danny)
 - Monthly financial packet e-mailed to Board, and presented at meeting:
 - February 2026 e-mailed on 3/23/26 with net assets of \$57,532.
- Chair Reports/Discussions
 - President (Kelly)
 - National AGA pre-LEAD webinars – open to all chapter leaders & required for 2 LEAD attendees.
 - April 14: Chapter Leader Roles
 - April 28: Chapter Resources
 - May 12: Citizen-Centric Reports (CCR)
 - May 26: Citizen-Centric Reports (CCR)
 - June 9: Achievements of Chapter Excellence (ACE) Overview
 - June 23: National Council of Chapters (NCC) Meeting
 - Chapter reimbursement policy – need to make edits, as discussed in February 2026 meeting, to old policy & send to CEC for review.



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- Reminder to renew AGA memberships by 3/31/26.
- Discussed possibly migrating from Executive.Coaga@gmail.com to CentralOhiochp@agacgfm.org google drives. Two new CEC members could not get into agacgfm drive though, so decided to stay with Executive.COAGA@gmail.com as main account, and continue using the agacgfm account as a photodrop.

President-Elect/ACE Reporting (Bryan)

- Will reach out to everyone as program year approaches for ACE.

National Council of Chapters Representative (Derek)

- No update

Accountability (Isaac)

- No update

Community Service (Tiffany)

- We still have 8 spots available to volunteer at the Habitat ReStore on April 4, so if you're available please consider signing up.

Membership (Kristen)

- 351 Current Members; 3 of which have joined in March
 - In February of 2025, we had 325 members
- Satisfaction Survey sent out 3/3/26.
 - Results – 37 responses received – overall satisfaction high – all 4 & 5's (out of 5) – discussed other results.

Communications/Social Media (Derek/Lindsey)

- Communications – Let him know if need anything sent out.
- Social Media –
 - Reminder to copy Lindsey on any content that needs posted on social media – scholarships, social events, education events, flyers about free college memberships, etc.
 - Revived X (Twitter) account

Communications/Newsletter (Jordan)

- Continue sending Jordan information for next newsletter – all info/articles due by 4/10/26.
- Program Year 2026 newsletters will be sent around the 15th of: 10/2025, 1/2026, 4/2026, 7/2026
- Reminder: drop photos into the CentralOhiochp@agacgfm.org google drive account

Meetings & Events (Bryan/Julie)

- Upcoming event: 5/15/26 - golf at new Albany Links
- Working on spring/summer happy hour.

CGFM/Professional Certification (Erin)

- 3/3/26 CGFM info session followed the monthly webinar – 7 attendees



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- 3/10/26 CFGM Month Town Hall recap

Scholarship & Awards (Jason/David)

- Have received 1 scholarship so far, deadline is 4/3/26.

Bylaws & Procedures /Sponsorships (Meghan)

- Sponsorships – 2 receivables totaling \$5,000 pending – Danny reached out to both, but still has not received. Meghan will follow-up with them.
- Plan to redesign the style of the sponsorship advertisement before sending out. Also, will look at benefits provided at each level to ensure they are clear.

Webmaster (Tony)

- Reminder to send Tony profile/headshot picture if would like on COAGA leadership page.
- Other Chapter Business/Discussion
 - Next Meeting: 4/28/26 at 11:30 a.m. on Teams.

Lindsey Gorning motioned to adjourn the meeting, at 12:12 p.m., Bryan Cottrill seconded.

Respectfully submitted by Kelly Berger-Davis, Secretary.